

IPO

IPO

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IPO

2

	Jiangxi Naipu Mining Machinery and New Materials Co.,Ltd

3

2019 3 27

29

5

2011

5,250

1,750

1
3 8 9 X

2005 10 14 2011

1

2

3

1

2

[2018]22

2016 -2019

6

1

2016	2017	2018	2019	1-6
139.71%	183.80%	170.56%	126.79%	

2

3

1

2

KSB Metso Corporation Weir Group

3

70%

		2016		2017		2018		2019	1-6
3,277	/	5,583	/	6,381	/	6,737	/		

4

2

6

82.36

2019 4 25

000068-2019/CIN-INTECOPI

1

2

PI4877

PI5113

3

4

22.5

5

15

70,875

22,148

14

650NU-NZJA-MR

15

7

2016

2017

2018

2019

6

12,362.20

11,444.86

10,053.76

8,138.92

25.98%

21.78%

17.77%

13.54%

		349	24	
1			3000t	900t
	900t	150t		100t

1

			25
17	6	50	23 500
8 30	4	100	30 2

2,500

21

2

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/1

3

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750mm 650mm 550mm 450mm 450mm

BS-K KYF XJC

50 m³ 320m³

2

320

8,000

2

1

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2009

2

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1.5-2

Erdenet

1.5-3

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3

3

5

1/4

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LLC Oyu Tolgoi LLC KAZ Minerals
Compania Minera Antamina S.A. Erdenet Mining
Corporation

Erdenet Mining Corporation

2006

4

2014

2015

5

20

2019 6 30

48

2014

2015

2018

750mm 650mm 550mm 450mm

2014

1

2

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2014

2015

2016	2017	2018	2019 1-6
21,523.95	27,615.30	32,562.81	17,193.15

	2019 1-6		2018		2017		2016	
	12,151.51	70.68%						

2016	2017	2018	2019	1-6
3,593.06	5,034.67	3,140.75	1,462.45	
	16.69%	18.23%	9.65%	8.51%

3

2016	2017	2018	2019	1-6
1,505.47	3,526.65	4,732.92	2,008.29	
	6.99%	12.77%	14.53%	11.68%

		2016	2017	2018
2019	1-6	5,519.55	5,117.70	7,831.64
4,076.76		2016	2017	2018
2019	1-6	4,939.91	4,230.91	6,464.91
3,419.30				

	2019	1-6	2018	2017	2016
		17,224.76	32,602.74	27,632.00	21,550.24
		4,076.76	7,831.64	5,117.70	5,519.55

	4,108.29	7,750.89	5,074.78	5,842.08
	3,419.30	6,464.91	4,230.91	4,939.91
	3,473.13			



2010

2017

2025

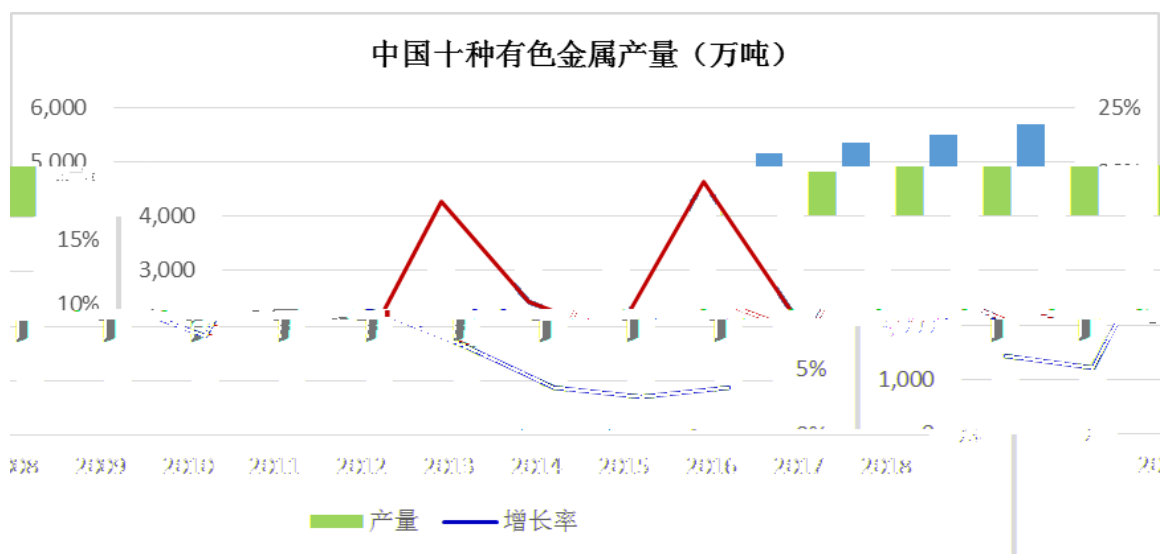
2008

2018

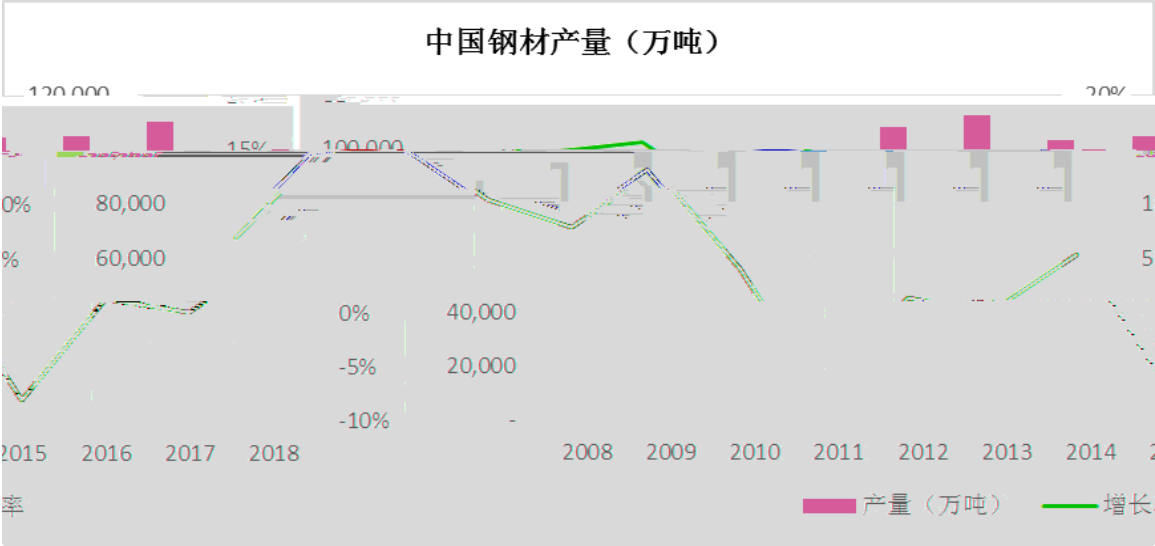
2,520.28

5,702.70

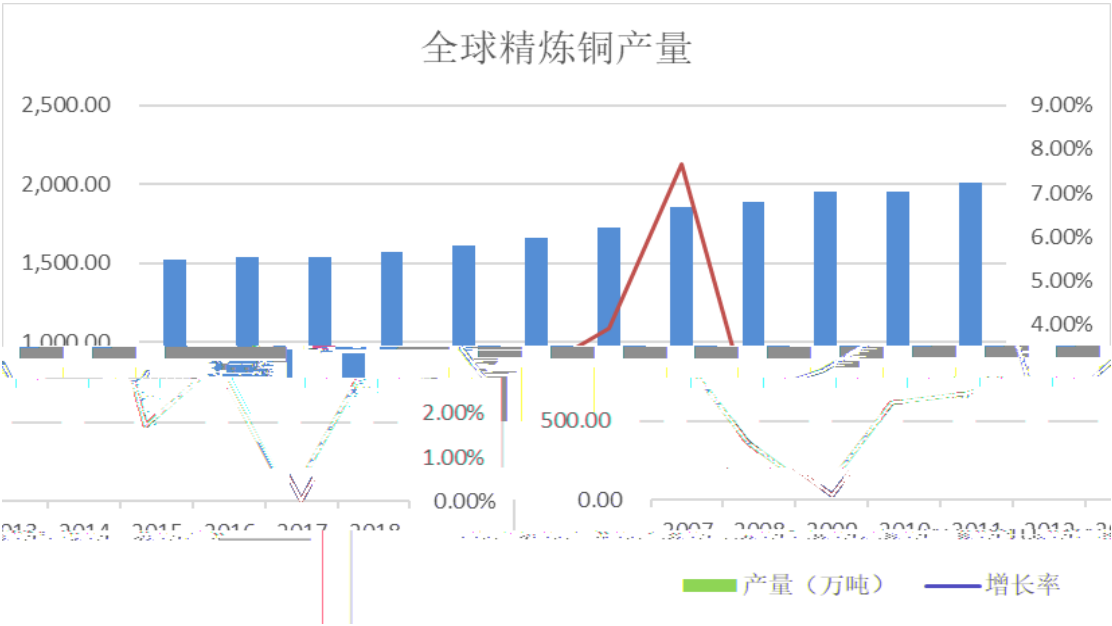
8.51% 2013



2015
 2008 60,460.29 2018 110,551.70
 6.22%



2007 2018
 2.56%



ICSG

ICSG

2

650mm	Glencore	Teck	BHP
Antamina	Las Bambas		

3

NZJF NJZV NZJH

BS-K KYF XJC

50 m3 320m3

750NZJA

8,000

2009

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27

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3,277 / 5,583 / 6,381 / 6,737 /

2016	2017	2018	2019	1-6	
		73.97%	54.95%	65.01%	54.26%

Corporation

Weir Group KSB Metso

5

15

22,148

70,875

14

(本页无正文, 为《德邦证券股份有限公司关于江西对普矿机新材料股份有限公司

公司成长性专项意见》签署页)

保荐代表人(签名)

王 晓

刘 平

保荐机构法定代表人(签名):

武晓春

德邦证券股份有限公司

2022年 7 月 2 日